

Asset Verification Form

FROM: Financial Aid

Student ID: _____

After reviewing, your FAFSA information, our office would like you to verify the asset section on the FAFSA form. You have left this information blank and the Department of Education will not allow our office to correct your 08-09 FAFSA without the following information.

Please answer the following questions: If the amount is zero please fill in zero.

As of today what is your (and spouse's) total current balance of cash, savings, and checking accounts?

\$ _____
Student

As of today, what is the net worth of your (and spouse's) **investments**, including real estate (not your home)?

\$ _____
Student

As of today, what is the net worth of your (and spouse's) **businesses and/or investment farms**? Do not include a farm that you (and spouse) live on and operate.

\$ _____
Student

Net worth means current value minus debt. If net worth is one million or more, enter \$ 999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash savings, and checking accounts already reported in 43 and 81.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Student Signature

Date

Parent Signature (Dependent students are required to have a parent's signature).

Return this form to the Financial Aid Office at Peru State College. The Financial Aid Office will make the necessary corrections to your FAFSA. Phone: 402-872-2228.

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